

SecureUS

A Local Scanning Remote Screening Solution for Antenatal Care



A collaboration between Indian Institute of Science, and St. John's National Academy of Health Sciences, Bangalore



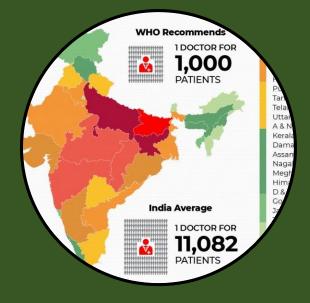
Ultrasound – the only safe and affordable, but low access imaging modality to monitor fetus

करना कानूनी अपराध है। PRENATAL DISCLOSURE OF SEX OF OE TUS IS PROHIBITED UNDER LAY

The PCPNDT Act of 1994 – renders gender disclosure criminal offense

PRE-CONCEPTION AND PRENATAL DIAGNOSTIC ECHNIQUES (PROHIBITION OF Sex Selection) ACT, 1994 **Rules 1996**

The PCPNDT Act of 1994 – limits access to Ultrasound especially in Rural India



Community Health Centers in India are 76% short of trained medical personnel

A Novel Solution

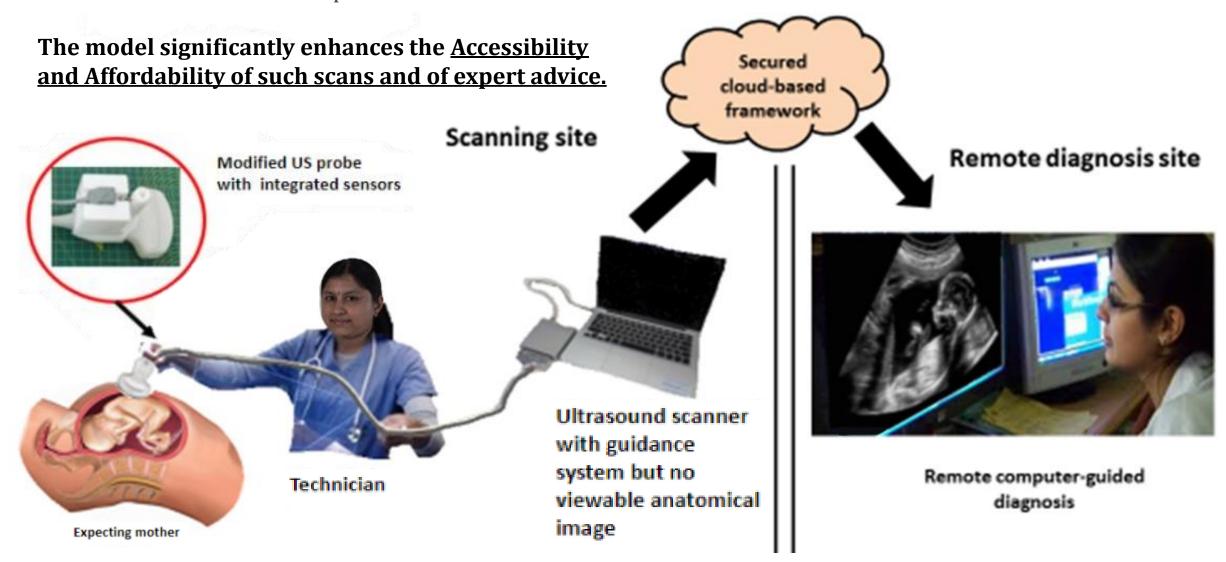
Development & deployment of a low cost, secure, point of care ultrasound imaging system with operator guidance and a remote diagnostic service for antenatal care in far to reach areas: solution that ensures ZERO chance of disclosing Fetal Gender and improves ACCESSIBILITY.

Target Outcome

To reduce Maternal Mortality Rate (MMR) by providing **enhanced** antenatal care to pregnant women (700,000 annual scans by **year 5 after deployment),** through ASHA workers & midwives trained for use of the Secure Ultrasound system.

SecureUS: Workflow in Remote/Telemedicine Settings

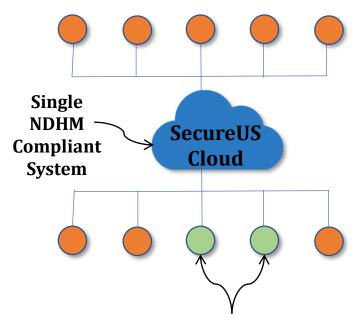
Our solution enables **LOCAL BLIND SCANNING** by **a minimally trained OPERATOR** and its transfer to **a well-trained RADIOLOGIST** who performs **REMOTE SCREENING** and sends back a REPORT to the local site.



Encrypted Cloud-based Architecture to support PCPNDT Approval*

Model for Blinding <u>between Scanning</u> Centers and Assessment Sites

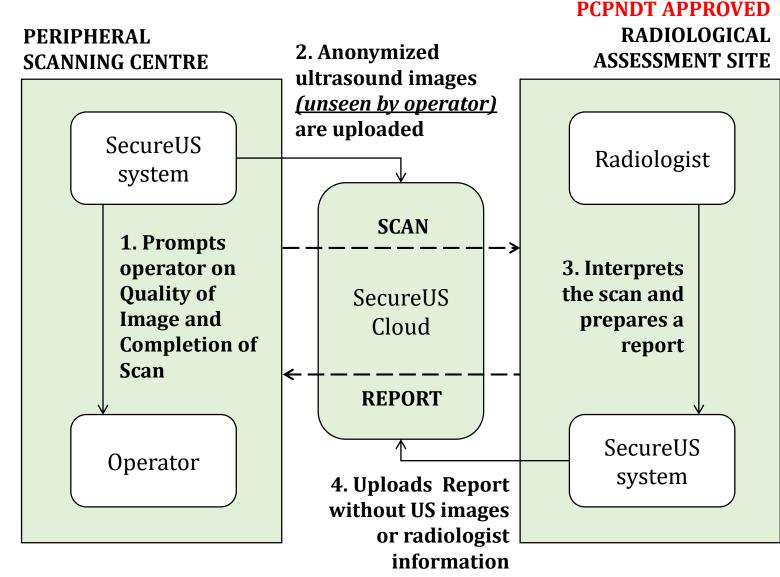
Scanning Centers



PCPNDT approved Radiological Assessment Site (Blind Allocation done by SecureUS Cloud System)

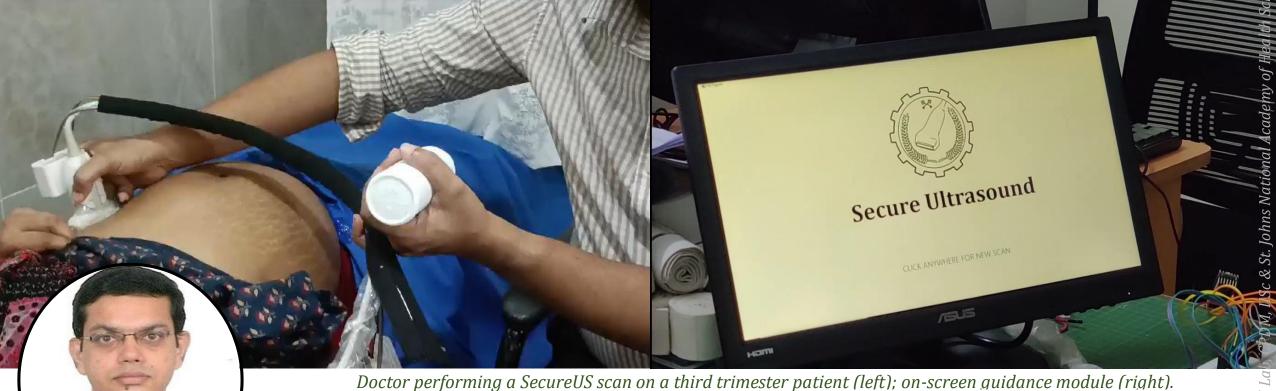
Ratio of Scanning Centers to Radiological Assessment Sites = 4.7:1

How it Works?



SecureUS: Tested on 21 patients at St. John's Hospital

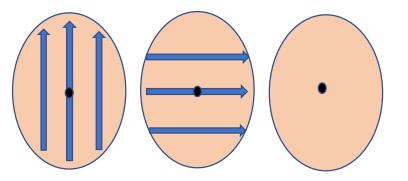
AS PER APPROVAL FROM THE ETHICS COMMITTEE (IEC No. 177/2020 dt. 28th Aug 2020)



DR ARUN GEORGE Radiologist, St. John's Medical College Hospital

1. On-Screen Guidance Module and pre-defined Obstetric Scanning Protocol developed for assisting a minimally trained user.

- 2. Evaluation conducted as per the **ISUOG six step approach** for basic ultrasound examination.
- **3. Good agreement** seen between examination of data captured from the SecureUS system and that from the gold standard system.



Depiction of Obstetric Scanning Protocol (OSP) followed

Confidential: SecureUS, © UTSAAH Lab

REDUCTION IN MATERNAL MORTALITY RATIO

MMR in India for the period 2016-18 was 113 deaths/100,000 live births; **total estimated maternal deaths was 26,437 in 2018**.

REDUCTION IN NUMBER OF "MISSING" GIRLS

About **4,60,000 girls in India are missing at birth** each year. Non-disclosure of fetal sex will
address the skewed sex ratio.

Number of Lives To Touch





EXTENDED APPLICATION

A larger population will be benefitted with ultrasound technology (for other applications such as kidneys, carotids, liver, knee etc.) without legal implications.

UPSKILLING OF THE CLINICAL WORKFORCE & CONNECT FOR MULTIPLE EXPERTS

Health workers or technicians can be trained to use the device in 6 hours.

Overview of the 5-year Plan: Reach and Finances (Break-even in year 3)

| | | Fee/ Scan | Year-2 | Year-3 | Year-4 | Year-5 |
|------------------|----------------------------------|--------------|--------|--------|--------|--------|
| Γ | Center Count | | 7 | 42 | 147 | 462 |
| | Radiological Assessment Sites | | 2 | 9 | 32 | 99 |
| # in 100,000 INR | Expenditure# | | 1,77 | 9,28 | 3089 | 9,383 |
| | Revenue# | 1500 | 1,61 | 10,12 | 3542 | 12,274 |
| | PnL# | | -16.6 | +84 | +453 | +2890 |

TOTAL AVAILABLE MARKET

Total Number of Subcenters + PHCs + CHCs + Hospitals in India = **3.9 lakh centers**

SERVED AVAILABLE MARKET

Considering ~70% of the Total Available market where there is a shortage of clinicians = **2.7 lakh centers**

TARGET MARKET

Considering that about 5% of the SAM actually invests in our solution = **13,000 centers**

FIVE-YEAR TARGET: 460 centers in India

Low one-time setup fee, 5L – 10L per site

incl. fee for doctor

Districts to be chosen based on severity of Maternal Mortality Rate (MMR) and Government support.

Revenue Model: Pay per Scan

PRIMARY COMPETITIVE ADVANTAGE:

Novel Technology for Display-less Ultrasound Antenatal Screening and other applications

KEY DIFFERENTIATORS:

- portable and affordable,
- does not allow sex determination
- allows operation without any prior training
- stores data for retrospective analysis of the whole volume of the fetus
- allows multiple clinicians to connect and comment

Funding support:

Research Council



EPSRC Reference: EP/R013950/1 2018-21

Thank you for your kind attention

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of collective practice **TECHNOLOGY** years +0 12 team with



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